



BOSS PaymentOffice

**White-glove support
designed for P&C
insurance carriers.**

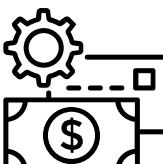
Simplify payment processing and improve financial accuracy with BOSS PaymentOffice. Our U.S.-based, bonded team works directly in your systems to post payments, reconcile accounts, and handle disbursements - ensuring every transaction is secure, compliant, and audit-ready. We help carriers cut accounting overhead while improving cash flow and control.

Integrated Premium & Claims Payment Services

Make reconciliation easier, lower accounting risk, and stay in control of your payment operations - without adding to your team.

We manage:

- **Daily posting for all payment types: credit card, check, ACH, and eCheck**
- **Lockbox services for secure check handling and scanning**
- **Direct posting of payments and NSF transactions into your policy or billing system**
- **Processing of refunds, cancellations, and claims from your designated accounts**
- **Daily reconciliation of deposits and receipts**



What you get:

- ✓ Boost accuracy with daily transaction matching and clear reporting
- ✓ Free up your team by offloading time-consuming accounting tasks
- ✓ Maintain full visibility and control of every transaction
- ✓ Eliminate reconciliation delays and improve efficiency
- ✓ Stay compliant with insurance and financial regulations

End-to-End Payment Processing Support

BOSS offers a complete suite of accounting and payment office services for carriers and MGAs.

Services include:



- Premium receipt intake and posting
- Claims check disbursement
- Commission and refund payment processing
- Returned premium for cancellations and midterm changes
- Exception handling and NSF resolution
- On-demand reporting of completed transactions

What you get:

- ✓ Lighten the load on your accounting and finance teams
- ✓ Avoid costly delays in payment processing and refunds
- ✓ Simplify vendor management with one reliable partner
- ✓ Align your accounting operations with documented SOPs and audit trails

Why BOSS?

BOSS is your trusted partner for P&C payment operations.

Our U.S.-based, insurance-trained team handles your financial transactions with the security, accuracy, and compliance your business requires.

- 100% U.S.-based, bonded, and certified in P&C insurance
- Deep experience across personal and commercial lines
- Transparent, audit-ready tracking and SLA reporting
- No time zone delays, no language barriers, no training ramp-up
- Flexible - we work within your existing policy systems

Unlike generic accounting vendors, BOSS is built for insurance. We help carriers scale accounting operations without sacrificing control or compliance—delivering clean, efficient results from day one. **Let's talk about how we can support your payment operations.**



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